**Market Notice**

**Date: 2 July 2012**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES18”)***

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The JSE Limited has granted an additional listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 2 July 2012 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: Fixed Rate Note**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 68,333,437,358.00

**Tap Amount** R 50,000,000.00

**Total Amount Following Tap Issue** R 9,911,332,456.00

**Bond Code** ES18

**Nominal Issued** R 50,000,000.00

**Issue Price** 99.86918%

**Coupon** 9.25%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 20 April 2018

**Books Close** 10 April, 10 October

**Interest Date(s)** 20 April, 20 October

**Last Day to Register** 9 April, 9 October

**Effective Date** 2 July 2012

**Date Convention** Following

**Interest Commencement Date** 20 April 2009

**First Interest Date** 20 October 2009

**ISIN No.** ZAG000066697

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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